Long-Range Planning Update

October 2, 2018

Michael Lubelfeld, Ed.D.
Superintendent of Schools
Long-Range Facility Planning Process

1. **Assess Facilities**
   - Physical Condition
   - Options & Costs
   - Educational Alignment

2. **Evaluate Options**
   - Modern-Learning Vision
   - Alignment Exploration
   - Concept Development
   - Cost Considerations

3. **Adopt LRFP**
   - Communication

4. **Refine**
   - ACTION

5. **Implementation**
   - Configuration Options
   - Community Engagement
   - Finance Options
   - Green Bay Closes June 30, 2019

**Vision**

**Clarity of Needs**
The mission of North Shore School District 112, a community partnership committed to a world-class education, is to nurture every child to become an inspired learner, a well-rounded individual and contributing member of a global community by striving for excellence within an environment that fosters innovation, respect, engagement and intellectual inquiry.
LRPC Mission

The Superintendent’s Long Range Planning Committee Mission is to recommend a plan that will provide every child in North Shore School District 112 an education that is inspirational, innovative, and engaging. We believe every child can learn and each child deserves equitable access to excellent educational opportunities. The facilities and organization of the District shall support the mission.
FAST FACTS

Academic Success
All Illinois students in grades 3-8 take the PARCC assessment each year. High school students take the SAT in Math and English Language Arts.

<table>
<thead>
<tr>
<th></th>
<th>District</th>
<th>State</th>
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<tbody>
<tr>
<td>Did Not Meet</td>
<td>17%</td>
<td>16%</td>
</tr>
<tr>
<td>Partially Met</td>
<td>19%</td>
<td>22%</td>
</tr>
<tr>
<td>Approached</td>
<td>25%</td>
<td>28%</td>
</tr>
<tr>
<td>Met</td>
<td>39%</td>
<td>29%</td>
</tr>
<tr>
<td>Exceeded</td>
<td>5%</td>
<td>5%</td>
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Success by Student Group
This display shows PARCC performance levels for each student group. No data is shown for groups with fewer than 10 students.

Student Characteristics

- **White**: 40%
- **Low Income**: 20%
- **Hispanic**: 4%
- **English Learners**: 10%
- **Black**: 2%
- **Asian**: 3%
- **American Indian**: 0%
- **Two or More Races**: 2%
- **With Disabilities**: 15%
- **Homeless**: 0%

Achievement Gap
Achievement gaps display the differences in academic performance between student groups. The display below shows the gap in readiness for the next level between low income (Li) students and non-low income (non-Li) students on the PARCC assessment for both English Language Arts (ELA) and Math.
2015-2017 Official Data
2018 Unofficial Data

Meet & Exceeds Percentage

<table>
<thead>
<tr>
<th>Year</th>
<th>Percentage</th>
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<tbody>
<tr>
<td>2015</td>
<td>47%</td>
</tr>
<tr>
<td>2016</td>
<td>48%</td>
</tr>
<tr>
<td>2017</td>
<td>48%</td>
</tr>
<tr>
<td>2018</td>
<td>51%</td>
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Video - What is our “Tree”?
July 1-July 15
Community Engagement - Thought Exchange I

July 2-July 12
Collection of Data via Thought Exchange

What are the most important perspectives that we must take into account while planning for potential changes in our facilities and school boundaries?

956 Participants
1080 Thoughts
52,526 Ratings

TOP THOUGHTS
Equity
Instruction
Curriculum
Facilities
Teachers & Staff

North Shore School District 112
Inspire...Innovate...Engage
July 28th Meeting

- **8:00-8:30**
  - Welcome/Introductions
  - Group Norms and Expectations

- **8:30-9:30**
  - Data Analysis & Look at modern learning environments

- **9:45-1:00**
  - Small group work and planning - feedback/reporting

**Norms - Review - Engage - Advise**
July 28 - September 12

Community Engagement Thought Exchange II and Fako Polling

Thought Exchange II August
What are your thoughts or questions about the possible configuration scenarios?

Fako Phone Polling

9-8-7
Models
Scenarios
Meetings
9/12 & 9/24
Funding- Update 9/24/2018

● $83,000,000
  ○ $33-27,000,000 Fund Balance - Maintain 25%
  ○ $50-55,000,000 Alternate Revenue Bonds
  ○ NO TAX INCREASE
    ■ Renovating & upgrading starting with middle schools & PK (NW, EW, ECC)
    ■ Early learning center on RO property
    ■ Admin & Prof Dev building (relocate in year one or wait)
    ■ Completion 6-7 year period
5 Year Projections - Scenarios
1. West Military continue to attend WT
2. East Military attend IT (starting in 2021)
3. Berkeley neighborhood remains at RO/SW
4. RA and BR Combine into one school Either BR OR RA
5. Edgewood - 892
6. Northwood - 472
1. West Military continue to attend WT
2. East Military attend IT starting in 2021
3. Berkeley neighborhood remains at RO/SW
4. BR and RA - no change at this time review in future
5. Edgewood - 892
6. Northwood - 472
1. West Military continue to attend WT
2. East Military attend IT starting in 2021
3. Berkeley neighborhood remains at RO/SW
4. RA K-2 (213 students) BR 3-5 (282 students)
5. Edgewood - 892
6. Northwood - 472
Possible “option areas”

2.1d LRPC
Seventh Draft
Option Areas
1. West Military continue to attend WT
2. East Military continue to attend SW/RO
3. Option area boundaries: Berkeley Rd., Vine St., Beech St./Lincoln Av.
4. Edgewood - 892
5. Northwood - 472
Superintendent Draft Proposal

9 Schools
- Prior to 2018-19 = 12 schools
  - 2018-19 = 10 schools
  - LRP = 9 schools
  - GB Preschool (remains/admin)
  - NW Jr. High
  - OT
  - EW Middle School
  - BR
  - IT
  - RA
  - RO (Close SW)
  - WT

Fall 2020 open Red Oak
Dec. 2020 open Northwood
Fall 2021 open Edgewood

4-Year Process

$80 - $90 Million

The Why
- NO TAX INCREASE
- Renovations, Site/Learning Upgrades, Furniture, HVAC (A/C)
  - NW $30-35
  - RO $15-20
  - EW $35-40
- >50% Students Impacted!
  - NW 500
  - RO 600
  - EW 900
Funding- Update 10/2/2018

- **$83,000,000**
  - $33-27,000,000 Fund Balance - Maintain 25%
  - $50-55,000,000 Alternate Revenue Bonds
  - NO TAX INCREASE
    - Renovate/upgrade 3 Schools (NW, EW, RO)
    - Closing 1 school (SW)
    - Completion 4 year period

- **Ongoing Facilities Maintenance/Repairs**
  - Spend $3M/year O & M needs
Future District 112 Needs

We still need $48,000,000 - $55,000,000

With current financial resources, we will not immediately be able to:
upgrade WT, IT, BR, RA, OT, GB/SW (ECC/Admin/Maint)

We still need $48,000,000 - $55,000,000

- Costs to upgrade remaining K-5 schools BR, RA, IT, WT, OT* (maintenance, A/C, sites): $30,000,000 - $32,500,000
- Costs to renovate Early Learning Center and relocate to SW (with Admin/PD/Maint): $8,000,000 - $10,000,000
- Costs to upgrade “Light & Bright” 60% sq.ft. BR, RA, IT, WT, OT: $10,000,000 - $12,500,000
Additional Notes

Cost prohibitive to combine BR and RA
- Costs to upgrade BR (to include RA) would be $22,000,000
- Costs to upgrade RA (to include BR) would be $21,000,000

Possible Sale of Assets
- Consideration of future sale of Green Bay, assessed value $5,200,000
- Consideration of future sale of Olson Park 9 acre parcel
- Consideration of future sale of Lincoln School

Possible Use of Assets
- Use of Elm Place for relocation of NW students (1.5 years)
- Consideration of sale, preservation, display of artwork
- Potential lease to HP Community Nursery School (2.80 ac. Kennedy)

Operation of Fewer Schools
- Running 12 to 10 to 9 schools
- Additional staffing & operational cost savings
School Board Meetings:

Oct. 9, Facilities Committee 6 p.m.

Oct. 23, Recommendations presented as Informations at Regular Board of Education Meeting 7 p.m.

Nov. 27, Recommendations presented for action at Regular Board of Education Meeting 7 p.m.
Do What you can, with what you have, where you are.

- THEODORE ROOSEVELT
Questions and Comments